



**ARENA**  
INVESTORS LP

## Arena Recently Funded Deals

We wanted to update you on Arena's recent investment activity. During the 1st quarter of 2021 we deployed approximately \$200 million across a variety of investments. A sample of new investments funded by our group are shown below.

Arena can finance or purchase assets across a wide array of corporate, real estate, commercial and consumer collateral types. We specialize in off-the-run, distressed and esoteric special situation transactions, and Arena's team has deep experience in developing and designing structures to meet the unique needs of the situation or asset. We are constantly sourcing opportunities and I would love to hear from you with any ideas or recommendations.

For more information on Arena and our capabilities please see [www.arenaco.com](http://www.arenaco.com)

Dan Zwirn  
CEO and CIO  
Arena Investors, LP

 ARENA  
INVESTORS LP

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Asset  
New Zealand Real Estate

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Investment  
1st Lien Senior Secured Loan

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Amount  
NZ\$8,500,000

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Investment Date  
February 2021

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Asset  
French Brokerage Company

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Investment  
Structured Private Convertible

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Amount  
€5,000,000

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Investment Date  
March 2021

 ARENA  
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Asset  
French Biotech Company

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Investment  
Structured Private Convertible

---

Amount  
€12,000,000

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Investment Date  
January 2021

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Asset  
Oil & Gas Producer in  
Calgary, Canada

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Investment  
1st Lien Senior Secured Loan

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Amount  
\$10,000,000

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Investment Date  
February 2021

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Asset  
Land Acquisition in  
Dublin, Ireland

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Investment  
1st Mortgage Bridge Loan

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Amount  
€9,100,000

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Investment Date  
March 2021

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Asset  
Digital Staffing Agency

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Investment  
1st Lien Senior Secured Loan

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Amount  
€2,500,000

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Investment Date  
January 2021

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Asset  
Aggregator of Businesses  
Fulfilled by Amazon

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Investment  
1st Lien Senior Secured Loan

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Amount  
€7,000,000

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Investment Date  
March 2021

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Asset  
Office / Real Estate in  
Athens, Greece

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Investment  
Asset Purchase

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Amount  
€950,000

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Investment Date  
March 2021

 ARENA INVESTORS LP

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Asset  
Hotel in Omaha, NE

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Investment  
1st Mortgage

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Amount  
\$13,200,000

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Investment Date  
February 2021

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Asset  
Mixed Use Property in New York, NY

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Investment  
NPL Acquisition


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Amount  
\$7,300,000

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Investment Date  
January 2021

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 ARENA INVESTORS LP

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Asset  
Production Studio Acquisition in Atlanta, GA

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Investment  
1st Mortgage Loan/  
Preferred Equity

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Amount  
\$13,100,000

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Investment Date  
March 2021

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 ARENA INVESTORS LP

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Asset  
Office in Detroit, MI

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Investment  
1st Mortgage

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Amount  
\$15,000,000

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Investment Date  
February 2021

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Asset  
Pet Care Company

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Investment  
1st Lien Senior Secured Loan

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Amount  
€5,000,000

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Investment Date  
January 2021

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 ARENA INVESTORS LP

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Asset  
Media Production Equipment

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Investment  
1st Lien Senior Secured Loan/Lease


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Amount  
\$15,000,000

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Investment Date  
January 2021

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Asset  
Retail Consumer Loans

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Investment  
1st Lien Senior Secured Loan

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Amount  
\$21,000,000

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Investment Date  
March 2021

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Asset  
Consumer Loans in Puerto Rico

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Investment  
NPL Acquisition

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Amount  
\$4,600,000

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Investment Date  
January 2021

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Asset  
Collectible Assets

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Investment  
1st Lien Senior Secured Loan


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Amount  
\$21,000,000

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Investment Date  
February 2021

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 ARENA INVESTORS LP

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Asset  
Prime Consumer Loans

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Investment  
Asset Purchase


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Amount  
\$5,000,000

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Investment Date  
February 2021

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Asset  
Spirits

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Investment  
Asset Purchase

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Amount  
\$7,000,000

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Investment Date  
March 2021

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\*Amounts shown are for Arena's commitment or the global facility commitment where Arena was leading the transaction, including in cases where a Joint Venture Partner of Arena originated the transaction, unless such amount of Arena participation was less than 90% of the total, in which case the Arena Commitment is included only. In certain cases, the amount shown is inclusive of follow-on commitments and/or combines related transactions into one tombstone. Amounts may be indications that are different than actual funded amounts. This information is being provided for illustrative purposes and is not an offer or a solicitation to invest. No representation is being made about the attractiveness or performance of the transactions described. This document and its contents are proprietary information of Arena and may not be reproduced or disseminated, in whole or in part, without Arena's prior written consent.

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